STATE OF SOUTH DAKOTA
CITY OF FORT PIERRE
COUNTY OF STANLEY
SALES TAX REVENUE REFUNDING BONDS, SERIES 2003

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Fort Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Fort Pierre.

2. Designation of issue: Sales Tax Revenue Refunding Bonds, Series 2003.

3. Date of issue: May 16,2003

4. Purpose of issue: To refund the City's outstanding Sales Tax Revenue Bonds, Series 2000 dated December 1, 2000.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $ 706,000.00.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Refunding Revenue Bond is true and correct on this 16th day of May 2003.

Dave Page
Its: Finance Officer

Form: SOS REC 050 08/84

RECEIVED
JUN 06 2003
S.D. SEC. OF STATE

121701

Investor Settlement Figures		20 Payments	Level Payment	1st Payment	2nd Payment	Average Life	Average Life
$706,000.00	Costs Funded	2 per year	$49,543.34	Nov 16, 2003	May 16, 2004	6.24 years	6.24 years
$0.00	0.00% Fee	4.070% Rate	Fctr=.070175	[$#.##]	[$#.##]	74.9 months	74.9 months
$0.00	0 Days	Commencement: May 16, 2003		Investor Yield	Closing Fees		
$706,000.00	Closing Total	Closing Date: May 16, 2003		4.070%	[$0.00]		
Y Arrears	Solve for P	-.00% WFBS ($0.00)		Borrower Yield	Pam Lang • Wells Fargo Brokerage Services		
N Signature	30/360 Basis	Call @ 100. 1.00 Pmt Ratio		4.070%	Wells Fargo S/N 201FF765		
Y Issuer Dates	Pay on 16th	Fixed Profit: [$#.##]		[0.000%]	PamKap © Mark Kaplan 1997-2003		

Pmt	Total Payment Due	Interest Payment Due	Principal Payment Due	After Payment Principal Balance	Remaining Principal as Factor	After Payment Termination Value	Payment Due Date	Annual Interest Amounts
	$0.00		$0.00	$706,000.00	1.00000000		May 16, 2003	$0.00
1	$14,367.10	$14,367.10	$0.00	$706,000.00	1.00000000	$706,000.00	Nov 16, 2003	$14,367.10
2	$14,367.10	$14,367.10	$0.00	$706,000.00	1.00000000	$706,000.00	May 16, 2004	$0.00
3	$14,367.10	$14,367.10	$0.00	$706,000.00	1.00000000	$706,000.00	Nov 16, 2004	$28,734.20
4	$49,543.34	$14,367.10	$35,176.24	$670,823.76	.95017530	$670,823.76	May 16, 2005	$0.00
5	$49,543.34	$13,651.26	$35,892.08	$634,931.69	.89933667	$634,931.69	Nov 16, 2005	$28,018.36
6	$49,543.34	$12,920.86	$36,622.48	$598,309.21	.84746347	$598,309.21	May 16, 2006	$0.00
7	$49,543.34	$12,175.59	$37,367.75	$560,941.46	.79453465	$560,941.46	Nov 16, 2006	$25,096.45
8	$49,543.34	$11,415.16	$38,128.18	$522,813.28	.74052873	$522,813.28	May 16, 2007	$0.00
9	$49,543.34	$10,639.25	$38,904.09	$483,909.19	.68542378	$483,909.19	Nov 16, 2007	$22,054.41
10	$49,543.34	$9,847.55	$39,695.79	$444,213.40	.62919746	$444,213.40	May 16, 2008	$0.00
11	$49,543.34	$9,039.74	$40,503.60	$403,709.81	.57182692	$403,709.81	Nov 16, 2008	$18,887.29
12	$49,543.34	$8,215.49	$41,327.84	$362,381.96	.51328890	$362,381.96	May 16, 2009	$0.00
13	$49,543.34	$7,374.47	$42,168.87	$320,213.10	.45355963	$320,213.10	Nov 16, 2009	$15,589.97
14	$49,543.34	$6,516.34	$43,027.00	$277,186.10	.39261487	$277,186.10	May 16, 2010	$0.00
15	$49,543.34	$5,640.74	$43,902.60	$233,283.49	.33042988	$233,283.49	Nov 16, 2010	$12,157.07
16	$49,543.34	$4,747.32	$44,796.02	$188,487.47	.26697943	$188,487.47	May 16, 2011	$0.00
17	$49,543.34	$3,835.72	$45,707.62	$142,779.86	.20223776	$142,779.86	Nov 16, 2011	$8,583.04
18	$49,543.34	$2,905.57	$46,637.77	$96,142.09	.13617859	$96,142.09	May 16, 2012	$0.00
19	$49,543.34	$1,956.49	$47,586.85	$48,555.24	.06877513	$48,555.24	Nov 16, 2012	$4,862.06
20	$49,543.34	$988.10	$48,555.24	$0.00	.00000000		May 16, 2013	$988.10